

600104

**上海汽车集团股份有限公司**  
**2018 年半年度报告摘要**

## 一 重要提示

1.1

1.2

1.3

1.4

1.5

## 二 公司基本情况

2.1

A			600104	

	021 22011138	021 22011138	
	489	489	
	saicmotor@saic.com.cn	saicmotor@saic.com.cn	

2.2

			(%)
	736,169,180,087.05	723,533,131,261.59	1.75
	220,332,741,701.88	225,335,302,711.77	-2.22
	<b>1-6</b>		<b>(%)</b>
	-33,047,533,199.17	14,623,005,407.94	-326.00
	457,178,484,075.73	390,107,858,861.45	17.19
	18,981,863,413.56	15,958,212,232.99	18.95
	17,261,582,640.05	15,675,798,855.49	10.12
%	8.13	7.59	0.54
	1.625	1.379	17.84

1

“ ”

2.3

:

					91,710	
10						
		(%)				
		71.24	8,323,028,878	131,578,947		
		3.86	451,439,281			
		3.54	413,919,141			
		2.87	335,186,286			
1		0.95	111,200,000			
		0.87	101,098,840			55,139,736
		0.86	100,754,000			
		0.75	87,719,298			
		0.75	87,719,298			
		0.68	79,711,098			
		10	9			
		9				

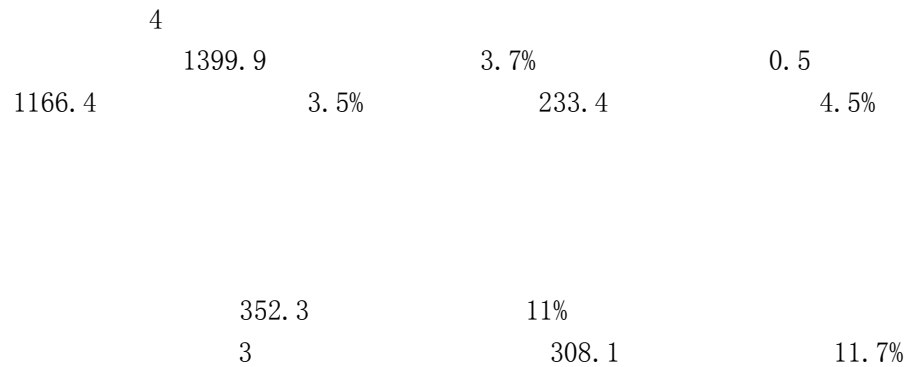
2.4

2.5

2.6

**三 经营情况讨论与分析**

3.1



44.2  
 24.2%  
 189.82  
 1  
 13  
 1.2  
 6.3%  
 104%  
 4648.52  
 18.95%  
 40.8%  
 17.27%  
 35.9  
 40%  
 60%  
 53.7%  
 5  
 6.7  
 36.6% C2B  
 T60  
 E100  
 100  
 10.4%  
 5.7  
 275%  
 2  
 300  
 IGBT  
 E  
 iECU  
 MARVEL X  
 2.0  
 3.0  
 V2X  
 MARVEL X  
 ADAS  
 3  
 3000  
 62  
 10.8  
 66  
 300  
 118  
 275  
 1700  
 UBI  
 e

103%

MG ZS

4

i-SMART

Halol

8000

CN210M

1.2